



WEEKLY AGRICULTURAL REPORT

MARCH 30, 2023



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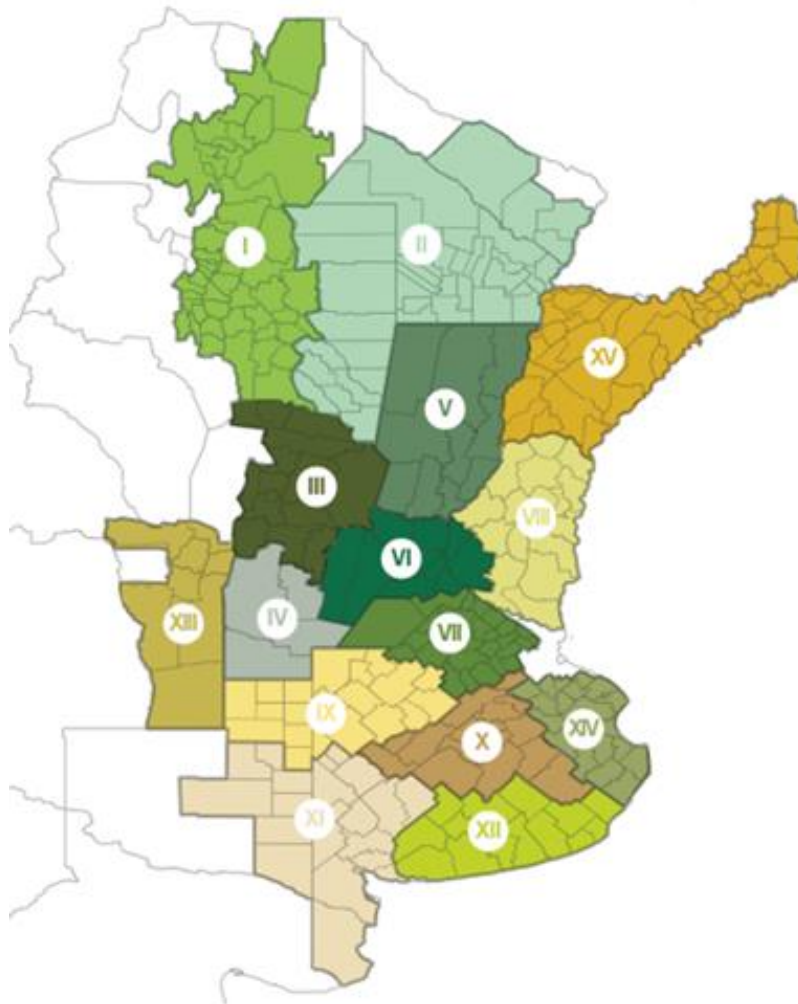
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

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ISSN 2408-4344t

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: MARCH 30 TO APRIL 5, 2023:

SLIGHT TEMPERATURE RISE, ACCOMPANIED BY PRECIPITATION WITH THE HIGHEST EXPECTED RECORDS OVER THE NORTH OF THE AGRICULTURAL AREA AND A SLIGHT POSSIBILITY OF LIGHT SNOW OVER ITS SOUTHERN PORTION, ENDING IN TEMPERATURE DROP WITH RISK OF FROST LOCATED IN THE SOUTHWEST AND SOUTHEAST OF THE PAMPAS REGION

At the beginning of the outlook, tropical winds will continue to blow, with decreasing intensity, producing a moderate temperature increase, with high temperature areas towards the northern of the agricultural area, and less intense records towards the Atlantic coast. At the same time, a slow frontal passage will take place, which will produce abundant rainfall over the northwest and center-east of the agricultural area, while the northeast will register moderate to low precipitations, while the south will only register poor precipitations, with posible snowfall from storms that are expected over the Andes Region. The Northeast of the north belt and Uruguay will receive significant precipitations. Along with the front, the polar, cold and dry winds will enter, producing a temperature drop, with the risk of localized frost in the elevated areas, affecting a large part of the southwest and southeast of the Pampas Region.



SOYBEAN

Rains registered during the last seven days puts a halt on crop deterioration of late planted plots while at the same time delaying the harvest of first crop soybean on the center of the agricultural area. Under this scenario we maintain our production estimate of 25 MTn, a drop of 44.4% compared to the last 5 campaign average (U5C Production: 45 MTn).

CORN

As early planted plots are harvested towards the center of the agricultural area, yields continue a downward trend. To date, national progress stands at 7% of the harvestable area, with a national yield average of 37.6 qq/Ha. Meanwhile, the expected yield of late planted plots continues to be below average due to thermo-hydric stress in March. Under this scenario, we maintain our production projection at 36 million metric tons. This volume represents a decrease of 16 million metric tons compared to the previous season (2021/22 season: 52 million metric ton).

SUNFLOWER

Sunflower harvest continues to make good progress over the southern region of the agricultural area. With a weekly progress of 13.5 percentage points, 77% of the national area has been harvested. The national yield increased to 19.2 qq/Ha. We maintain our national production of 3.9 million tons.

GRAIN SORGHUM

During the last fifteen days, the harvest of grain sorghum plots continued in the central and northern areas of the national agricultural. Yields continue well below initial expectations. This decrease is the result of high temperatures and water deficit experienced by the crop during most of the growing season. Given this scenario, we maintain our production projection of 3 million metric tons, 14.3% less than the previous cycle (2021/22 campaign volume: 3.5 million metric tons).



Annex



SOYBEAN

2022/23 Season

Data to: March 29, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	1.130.000	1.100.000	100,0	1.100.000
II NEA	1.587.720	1.625.000	100,0	1.625.000
III NCnt Cba	1.694.590	1.670.000	100,0	1.670.000
IV S Cba	1.660.630	1.515.000	100,0	1.515.000
V NCnt SFe	1.034.890	965.700	100,0	965.700
VI North Belt	2.083.000	2.096.000	100,0	2.096.000
VII South Belt	2.205.000	2.220.000	100,0	2.220.000
VIII ECnt ER	1.017.000	1.061.300	100,0	1.061.300
IX N LP-W BA	1.850.000	1.870.000	100,0	1.870.000
X Cnt BA	690.000	707.000	100,0	707.000
XI SW BA-S LP	365.000	400.000	100,0	400.000
XII SE BA	510.000	500.000	100,0	500.000
XIII SL	232.000	222.000	100,0	222.000
XIV Cuenca Sal	162.170	170.000	100,0	170.000
XV Others	78.000	78.000	100,0	78.000
TOTAL	16.300.000	16.200.000	100,0	16.200.000

CORN

2022/23 Season

Data to: March 29, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	475.000	-	475.000	-	-	-	
II	NEA	820.000	-	820.000	-	-	-	
III	NCnt Cba	1.056.000	1.200	1.054.800	0,4	4.128	15.686	
IV	S Cba	907.500	1.800	905.700	0,9	7.898	36.006	
V	NCnt SFe	248.000	11.000	237.000	24,5	58.106	118.529	
VI	North Belt	610.000	15.000	595.000	26,1	155.040	626.664	
VII	South Belt	510.000	12.200	497.800	15,9	79.304	338.959	
VIII	ECnt ER	355.000	10.000	345.000	29,4	101.528	209.372	
IX	N LP-W BA	719.500	4.200	715.300	6,2	44.573	277.620	
X	Cnt BA	370.000	2.600	367.400	7,9	29.080	177.458	
XI	SW BA-S LP	200.000	300	199.700	0,7	1.394	5.576	
XII	SE BA	300.000	400	299.600	0,4	1.196	5.382	
XIII	SL	354.000	800	353.200	0,7	2.535	7.605	
XIV	Cuenca Sal	135.000	900	134.100	5,5	7.434	29.736	
XV	Others	40.000	-	40.000	-	-	-	
TOTAL		7.100.000	60.400	7.039.600	7,0	492.215	37,6	1.848.593

SUNFLOWER

2022/23 Season

Data to: March 29, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	170.000	6.300	163.700	100,0	163.700	16,5	269.327
III	NCnt Cba	18.000	1.141	16.859	100,0	16.859	19,0	32.021
IV	S Cba	52.000	1.480	50.520	80,0	40.416	19,3	77.889
V	NCnt SFe	264.000	7.000	257.000	100,0	257.000	14,0	358.531
VI	North Belt	26.000	1.204	24.796	100,0	24.796	16,7	41.365
VII	South Belt	11.000	372	10.628	100,0	10.628	19,4	20.579
VIII	ECnt ER	9.000	590	8.410	100,0	8.410	14,5	12.161
IX	N LP-W BA	180.000	1.556	178.444	90,0	160.600	25,2	405.483
X	Cnt BA	93.000	1.615	91.385	95,0	86.816	24,0	208.427
XI	SW BA-S LP	473.000	5.520	467.480	69,0	322.561	19,2	620.171
XII	SE BA	526.500	4.800	521.700	60,0	313.020	20,7	649.243
XIII	SL	48.000	600	47.400	60,0	28.440	17,1	48.588
XIV	Cuenca Sal	121.000	900	120.100	60,0	72.060	21,0	151.349
XV	Others	8.500	525	7.975	100,0	7.975	16,3	13.037
TOTAL		2.000.000	33.603	1.966.397	77,0	125.088	15,5	193.402

SORGHUM

2022/23 Season

Data to: March 29, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	29.000	-	29.000	-	-	-	
II	NEA	255.000	-	255.000	-	-	-	
III	NCnt Cba	80.000	1.200	78.800	5,0	3.940	11.820	
IV	S Cba	33.000	1.100	31.900	6,0	1.914	6.699	
V	NCnt SFe	162.000	7.500	154.500	20,0	30.900	99.148	
VI	North Belt	26.000	1.100	24.900	7,0	1.743	7.485	
VII	South Belt	18.000	1.250	16.750	5,0	838	2.931	
VIII	ECnt ER	76.000	1.800	74.200	12,0	8.904	29.850	
IX	N LP-W BA	47.000	850	46.150	5,0	2.308	6.923	
X	Cnt BA	12.000	500	11.500	3,0	345	1.001	
XI	SW BA-S LP	100.000	-	100.000	-	-	-	
XII	SE BA	15.000	-	15.000	-	-	-	
XIII	SL	55.000	650	54.350	5,0	2.718	6.794	
XIV	Cuenca Sal	28.000	500	27.500	2,0	550	1.650	
XV	Others	14.000	-	14.000	-	-	-	
TOTAL		950.000	16.450	933.550	5,8	54.159	32,2	174.300